

**OHIO TURNPIKE AND INFRASTRUCTURE COMMISSION
682 PROSPECT STREET
BEREA, OHIO 44017**

PROCUREMENT SECTION

**REQUEST FOR QUALIFICATIONS
TO SERVE AS UNDERWRITER**

OPENING DATE: APRIL 1, 2016

LOI'S SUBMITTED BY:

Academy Securities, Inc.

5500 W. Van Buren, Suite 1410
Chicago, Illinois 60607

Bank of America Merrill Lynch

540 West Madison Street, 28th Floor
Chicago, Illinois 60661

Blaylock Beal Van

1900 Polaris Parkway, Suite 450
Columbus, Ohio 43240

Citi Group Global Markets Inc.

390 Greenwich Street
New York, New York 10013

Fidelity Capital Markets

5 Concourse Parkway, Suite 850, MKT5
Atlanta, Georgia 30328

Fifth Third Securities, Inc.

600 Superior Avenue East, 6th Floor
Cleveland, Ohio 44114

Goldman, Sachs & Co.

200 West Street 32nd Floor
New York, New York, 10282

Morgan Stanley & Co. LLC

440 South LaSalle Place, One Financial Place
Chicago, Illinois 60605

Piper Jaffray & Co.

159 Crocker park Blvd., Suite 250
Cleveland, Ohio 44145

PNC Capital Markets LLC

155 East Broad Street, 6th Floor
Columbus, Ohio 43215

Raymond James and Associates, Inc.

50 North Front Street, 16th Floor
Memphis, TN 38103

RBC Capital Markets, LLC

500 w. Madison Street, Suite 2500
Chicago, Illinois 60661

Ross, Sinclair & Associates, LLC

175 South Third Street, Suite 1090
Columbus, Ohio 43215

Huntington Investment Company, The

41 South High Street
Columbus, Ohio 43287

IFS Securities, Inc.

600 Superior Avenue East, Suite 1300
Cleveland, Ohio 44114

J.P. Morgan Securities LLC

383 Madison Avenue, Floor 08
New York, New York 10179

Janney Montgomery Scott LLC

1717 Arch Street
Philadelphia, PA 19103

Jefferies

520 Madison Avenue
New York, New York 10022

KeyBanc Capital Markets

127 Public Square, 7th Floor
Columbus, Ohio 43215

Loop Capital Markets

600 Superior Avenue East, Suite 1300
Cleveland, Ohio 44114

Siebert Brandford Shank & Co., LLC

535 Griswold Street, Suite 2250
Detroit, Michigan 48226

Stifel Nicolaus & Company, Inc.

200 Public Square, Suite 2955
Cleveland, OH 44114

U.S. Bancorp

1 California Street, Suite 350
San Francisco, California 94111

Wells Fargo Securities

10 South Wacker Drive, 15th Floor
Chicago, IL 60606

William Blair & Company, LLC

20 S. Third Street, Suite 210
Columbus, Ohio 43215

Williams Capital Group, L.P., The

650 Fifth Avenue, Floor 9
New York, New York 10019