

OHIO TURNPIKE COMMISSION
682 Prospect Street
Berea, Ohio 44017

**REQUEST FOR QUALIFICATIONS (“RFQ”)
TO SERVE AS UNDERWRITER**

**ANSWERS TO QUESTIONS RECEIVED THROUGH END OF INQUIRY PERIOD, 5:00
P.M., E.D.T., AUGUST 25, 2010**

**QUALIFICATIONS STATEMENTS TO BE RECEIVED NO LATER THAN
2:00 P.M. (E.D.T.), AUGUST 30, 2010**

**REQUEST FOR QUALIFICATIONS ("RFQ")
TO SERVE AS UNDERWRITER**

**RESPONSES TO INQUIRIES RECEIVED THROUGH END OF INQUIRY PERIOD,
5:00 P.M., E.D.T., AUGUST 25, 2010**

Q #1 A portion of the proceeds from the 1998 Series B bonds were used to fund a \$15.6 million Debt Service Reserve Account (DSRA) Is this DSRA still intact? Can we assume the liquidated 1998 Series B DSRA (15.6 million) as a source for the 2010 Refunding Bonds?

A#1 Yes, the DSRA is intact as an insurance policy covering debt service. However, the DSRA is not a source for the 2010 Refunding Bonds.

Q#2 Continuing from the previous question, should we assume the existing DSRA Credit Facility (surety bond) will remain in place for the Refunding Bonds?

A#2 Yes.

Q#3 Is it acceptable to place the response to Question #12 in an appendix and/or not have the response count towards the 20 page limit?

A#3 This information should be contained within the twenty-page Proposal. The Commission does not anticipate receiving appendices for review at this time.

Q#4 Our intention was to provide bound books with the requested attachments. The RFQ requests one original and 5 copies to be submitted in the sealed envelope. The envelope is not large enough to accommodate the original and copies. How would you recommend we proceed to make sure we are compliant with the requirements?

A#4 The gray envelope is used for identification purposes so that Proposals are forwarded internally to the Purchasing Office. We recommend that you affix the envelope to the outside of whatever type of receptacle or box you use to ship your proposals to the Ohio Turnpike Commission.

Q#5 To assist us in responding to the request for information on Attachment A, please provide the names of the former and present directors, officers, and employees of the Commission.

A#6 This information is not relevant to the preparation of responses to the RFQ and is not being provided at this time.

Q#6 Do the responses to Section D for the certifications count against the page limit?

A#6 No. Any forms attached to the RFQ for completion and/or certification by the Responding Underwriters will not be counted toward the twenty page limit.