

OHIO TURNPIKE COMMISSION

682 Prospect Street
Berea, OH 44017
(440) 234-2081

REQUEST FOR QUALIFICATIONS ("RFQ") TO SERVE AS UNDERWRITER

NOTICE TO UNDERWRITERS

The Ohio Turnpike Commission ("Commission") requests Qualification Statements to provide underwriting services.

Sealed Qualification Statements will be received at the Commission's offices, 682 Prospect Street, Berea, OH 44017, c/o the Purchasing Department, until **2:00 P.M., E.S.T., February 24, 2009.**

Firms interested in responding to this RFQ are welcome to submit specific questions seeking clarification of the RFQ requirements. These **questions shall be addressed in writing** and **emailed to: kevin.golick@ohioturnpike.org, or faxed to (440)234-0232 Attn: Kevin Golick, not later than 5:00 p.m., E.S.T., February 17, 2009. Do not contact the Commission or any employee or representative of the Commission by phone. Do not address email or fax questions to anyone other than Mr. Golick.** At the completion of the Inquiry Period, a summary of all questions and answers will be compiled. Firms that so request will be forwarded a copy of each question and the Commission response. This information will be provided via email or fax only (email address and/or fax number must be provided).

The Commission reserves the right to require Responding Underwriters to submit additional written or oral clarification of their Qualification Statements and to meet with one or more, but not necessarily all, of the Responding Underwriters to obtain additional information and/or clarification, and to negotiate final terms of a contract.

The Commission will notify the Successful Underwriter(s) as soon as practicable after the receipt and review of Qualification Statements. The Commission reserves the right to reject any or all Qualification Statements and the right to waive minor errors or technicalities.