

OHIO TURNPIKE COMMISSION
682 Prospect Street
Berea, Ohio 44017

**REQUEST FOR QUALIFICATIONS (“RFQ”)
TO SERVE AS UNDERWRITER**

**ANSWERS TO QUESTIONS RECEIVED THROUGH END OF INQUIRY
PERIOD, 5:00 P.M., E.S.T., FEBRUARY 17, 2009**

**Qualifications Statements to be received no later than
2:00 p.m. E.S.T., February 24, 2009**

**REQUEST FOR QUALIFICATIONS (“RFQ”)
TO SERVE AS UNDERWRITER**

**RESPONSES TO INQUIRIES RECEIVED THROUGH END OF INQUIRY
PERIOD, 5:00 P.M., E.S.T., FEBRUARY 17, 2009**

Q #1. In review of the refinancing opportunities available to the Commission related to the Series 1998B and Series 2001A Bonds, does the Commission have a targeted savings threshold (example, net present value of 3%) for individual refunded maturities, or will all maturities with positive savings be considered?

A #1. These issues will be considered after the selection of the Underwriters.

Q #2 Continuing from the previous question, should we assume the existing Debt Service Reserve Account Credit Facility (surety bond) will remain in place for the Refunding Bonds?

A #2. These issues will be considered after the selection of the Underwriters.