

OHIO TURNPIKE COMMISSION

682 PROSPECT STREET
BEREA, OHIO 44017
PURCHASING SECTION

REQUEST FOR QUALIFICATIONS ("RFQ")

TO SERVE AS UNDERWRITER

OPENING DATE FEBRUARY 24, 2009

PROPOSALS SUBMITTED BY

CABRERA CAPITAL MARKETS LLC
10 S. LASALLE, SUITE 1050
CHICAGO, IL 60603

EDWARD JONES
12555 MANCHESTER ROAD
ST. LOUIS, MO 63131

FIDELITY CAPITAL MARKETS SERVICES
200 SEAPORT BOULEVARD, Z2H
BOSTON, MA 02210

GEORGE K. BAUM & COMPANY
10 WEST BROAD STREET, SUITE 1320
COLUMBUS, OH 43215

J.P. MORGAN
10. S. DEARBORN, 43RD FLOOR
CHICAGO, IL 60670

KEYBANC CAPITAL MARKETS INC.
127 PUBLIC SQUARE
CLEVELAND, OH 44114

LOOP CAPITAL MARKETS, LLC
200 WEST JACKSON, SUITE 1600
CHICAGO, IL 60606

MERRILL LYNCH, PIERCE, FENNER & SMITH INC.
4 WORLD FINANCIAL CENTER
NEW YORK, NY 10080

MESIROW FINANCIAL, INC.
350 NORTH CLARK STREET
CHICAGO, IL 60654

MORGAN STANLEY & CO. INCORPORATED
440 SOUTH LASALLE STREET, 37TH FLOOR
CHICAGO, IL 60605

NATCITY INVESTMENTS, INC./PNC CAPITAL MARKETS
1965 EAST SIXTH STREET, 9TH FLOOR, LOCATOR: 01-3095
CLEVELAND, OHIO 44114

RBC CAPITAL MARKETS
10 WEST BROAD STREET, SUITE 1550
COLUMBUS, OH 43215

RICE FINANCIAL PRODUCTS COMPANY
92 NORTHWOODS BLVD., SUITE B-1
COLUMBUS, OH 43235

SBK-BROOKS INVESTMENT CORP.
820 TERMINAL TOWER, 50 PUBLIC SQUARE
CLEVELAND, OH 44113

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PROPOSALS SUBMITTED BY

SIEBERT BRANDFORD SHANK & CO., LLC
30 NORTH LASALLE STREET, SUITE 2120
CHICAGO, IL 60602

STIFEL, NICOLAUS & COMPANY, INC.
501 NORTH BROADWAY
ST. LOUIS, MO 63102

WACHOVIA BANK, N.A.
77 W. WACKER, SUITE 2900
CHICAGO, IL 60601