



## NOTICE

### **REQUEST FOR QUALIFICATIONS ("RFQ") TO SERVE AS UNDERWRITER**

The Ohio Turnpike and Infrastructure Commission ("Commission") requests Qualification Statements to provide underwriting services.

Sealed Qualification Statements will be received at the Commission's offices, 682 Prospect Street, Berea, OH 44017, c/o the Procurement Department, until **2:00 P.M., Eastern, on April 1, 2016.**

Firms interested in responding to this RFQ are welcome to submit specific questions seeking clarification of the RFQ requirements. These **questions shall be submitted in writing and emailed to: [kevin.golick@ohioturnpike.org](mailto:kevin.golick@ohioturnpike.org), not later than 5:00 p.m., Eastern, on March 25, 2016. Do not contact the Commission or any employee or representative of the Commission by phone. Do not address questions to anyone other than Kevin Golick.** At the completion of the Inquiry Period, a summary of all questions and answers will be compiled and posted on the Commission's website.

The Commission reserves the right to require Responding Underwriters to submit additional written or oral clarification of their Qualification Statements and to meet with one or more, but not necessarily all, of the Responding Underwriters to obtain additional information and/or clarification, and to negotiate final terms of a contract.

The Commission will notify the Successful Underwriter(s) as soon as practicable after the receipt and review of Qualification Statements. The Commission reserves the right to reject any or all Qualification Statements and the right to waive minor errors or technicalities.