

OHIO TURNPIKE AND INFRASTRUCTURE COMMISSION

682 Prospect Street

Berea, OH 44017

Tel: (440) 234-2081

NOTICE OF COMMISSION MEETING

on

July 15, 2013

On the 17th day of June, 2013, and pursuant to Article II, Section 3.00 of the Commission's Code of Bylaws, the Chairperson called for a Meeting to be held on **Monday, July 15, 2013, at 10:00 a.m.** The Commission Meeting will be held at the Commission's Administration Building, 682 Prospect Street, Berea, Ohio.

AGENDA

The July 15, 2013, Commission Meeting will consist of reports from Commission Members and staff members as shown on the attached general agenda. The nature and scope of these reports will not be finalized until shortly before the meeting.

It is expected that Resolutions will be presented on the following:

1. Resolution Authorizing the Executive Director to Implement the Ohio Turnpike and Infrastructure Commission's New Schedules of Tolls;
2. Resolution Authorizing the Execution of a Junior Lien Master Trust Agreement;
3. Resolution Authorizing the Issuance of State of Ohio Turnpike Revenue Bonds, 2013 Series A, Authorizing Various Related Documents and Instruments and Authorizing Other Actions in Connection with the Issuance of Such Bonds;
4. Resolution Authorizing the Issuance of State of Ohio Turnpike Junior Lien Revenue Bonds, 2013 Series A, Authorizing Various Related Documents and Instruments and Authorizing Other Actions in Connection with the Issuance of Such Bonds;
5. Resolution Establishing Ohio Turnpike and Infrastructure Commission's Policies Concerning Debt Service and Liquidity;
6. Resolution Adopting the Ohio Turnpike and Infrastructure Commission's Investment Policy Dated July 2013;
7. Resolution Authorizing Additional Expenditures with S&ME, Inc. Under Existing Contract for Geotechnical Investigation, Engineering Design and Construction Administration and Inspection Services, (Project No. 71-10-02);
8. Resolution Authorizing the Ohio Turnpike and Infrastructure Commission to Adopt a New Official Seal; and
9. Resolution Appointing Members to the Audit Subcommittee.

The Commission reserves the right to adjourn into executive session at any time it deems appropriate.

The distribution of this agenda does not obligate the Commission to take action on the items set forth therein, nor does it limit the Commission from taking action on other items not on the agenda. The list of agenda items is subject to change. If additional agenda items are added, the Commission will use its best efforts to notify all interested parties of changes to the agenda prior to the meeting.

OHIO TURNPIKE AND INFRASTRUCTURE COMMISSION

AGENDA FOR 596th MEETING

10:00 a.m.

July 15, 2013

1. Call to order and roll call
2. Minutes of June 17, 2013 Commission Meeting
3. Report of Chairperson
4. Report of Secretary-Treasurer, Sandra Barber
5. Report of Executive Director, Richard Hodges
6. Report of Chief Engineer, Doug Hedrick
7. Report of CFO/Comptroller, Martin Seekely
8. Report of General Counsel, Kathleen Weiss
9. Report of Consulting Engineer, Scott Buchanan
10. Report of Financial Advisor, Bethany Pugh
11. Report of Trustee, Frank Lamb
12. Report of the Ohio State Highway Patrol, Capt. Hannay
13. New business
14. Adjournment