



**OHIO TURNPIKE AND  
INFRASTRUCTURE COMMISSION**

**ADDENDUM NO. 1**  
**ISSUED MAY 19, 2026**

to

**RFP NO. 9-2026**  
**EMPLOYEE BENEFIT PROGRAM CONSULTING SERVICES**

**PROPOSAL DUE DATE: 5:00 P.M. (EASTERN TIME) JUNE 1, 2026**

**ATTENTION OF RESPONDENTS IS DIRECTED TO:**

**ANSWERS TO QUESTIONS RECEIVED THROUGH 5:00 P.M. ON MAY 18, 2026:**

Issued by the Ohio Turnpike and Infrastructure Commission through Aimee W. Lane, Esq, Director of Contracts Administration.

*Aimee W. Lane*

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Aimee W. Lane, Esq.,  
Director of Contracts Administration

May 19, 2026  
Date

**ANSWERS TO QUESTIONS RECEIVED THROUGH 5:00 P.M. ON MAY 18, 2026:**

**Q#1 In Part III, Point C. regarding the disclosure of financial statements, we are a private independent firm, and as such we do not disclose financial information. Are the financial statements absolutely required?**

*A#1 Upon further review, the Commission will waive this technical proposal requirement for this RFP. A financial statement is NOT required.*

**Q#2 We wanted to ask if not having audited financials results in automatic disqualification. Talking to auditing firms, we learned completion would take three to four months. We have very strong financials but lack the time to complete this if it is a requirement.**

*A#2 See answer to Q#1.*

**Q#3 Specific to the health plan, what is the participation rate for eligible employees?**

*A#3 Total number of eligible employees = 660. Enrolled in a health plan = 614. Waived coverage (opt-outs) = 46. **93% participation.***

**Q#4 Under “Scope of Services” 3c. “Identification of costs for specific lines of coverage”, does that refer to the format of the bill/invoice received for the supplementary benefit offerings (i.e. Life & AD&D)?**

*A#4 Our current provider meets with us monthly and quarterly to give us periodic updates on all the items included in 3C- this could be costs of plans at renewal time to help us calculate employee contributions, ie. A summary of negotiated renewal rates for each specific line of coverage. Specifically, rates broken down by age group.*

**END OF ADDENDUM NO. 1**