

OHIO TURNPIKE COMMISSION

**Resolution Appointing Bond Counsel
for *Advance Refunding* of Commission
Revenue Bonds issued in 1994 and/or 1996**

WHEREAS, Peck, Shaffer & Williams, L.L.P. of Cincinnati, Ohio, served as bond counsel in connection with the Ohio Turnpike Commission's offering of State of Ohio Turnpike Revenue Bonds, 1994 Series A, dated as of February 15, 1994 and Ohio Turnpike Revenue Bonds, 1996 Series A, dated as of May 1, 1996;

WHEREAS, the Commission was pleased and satisfied with the services provided by Peck, Shaffer & Williams, L.L.P. in connection with such offerings; and

WHEREAS, the Commission is considering the *Advance Refunding* of all or a portion of the outstanding Turnpike Revenue Bonds issued in 1994 and/or 1996 in one or two transactions, and it desires to retain Peck, Shaffer & Williams, L.L.P. as bond counsel in connection with such proposed offering(s); and

WHEREAS, Peck, Shaffer & Williams, L.L.P. has proposed to serve as bond counsel for the potential *advance refunding* transactions;

NOW, THEREFORE, BE IT

RESOLVED, that the Commission hereby retains **Peck, Shaffer & Williams, L.L.P.** to serve as bond counsel for the proposed *advance refunding* transaction(s) of the bonds issued in 1994 and/or 1996; and

FURTHER RESOLVED that the general counsel is hereby authorized and directed to notify **Peck, Shaffer & Williams, L.L.P.** of such appointment and to enter into negotiations and execute an agreement with such firm to serve as bond counsel.

(Resolution No. 19-1998 adopted April 13, 1998)