

OHIO TURNPIKE COMMISSION

**Resolution Appointing Bond Counsel for
Ohio Turnpike Commission's Offering of State of Ohio
Turnpike Revenue Bonds, 1998 Series B**

WHEREAS, Peck, Shaffer & Williams, L.L.P. of Cincinnati, Ohio, served as bond counsel in connection with the Ohio Turnpike Commission's offering of State of Ohio Turnpike Revenue Bonds, 1994 Series A, dated as of February 15, 1994 and Ohio Turnpike Revenue Bonds, 1996 Series A, dated as of May 1, 1996;

WHEREAS, the Commission was pleased and satisfied with the services provided by Peck, Shaffer & Williams, L.L.P. in connection with such offerings; and

WHEREAS, the Commission is considering the *Advance Refunding* of all or a portion of the outstanding Turnpike Revenue Bonds issued in 1994 and/or 1996 in one or two transactions, and it retained Peck, Shaffer & Williams, L.L.P. as bond counsel in connection with such proposed offering(s) by Resolution No. 19-1998 adopted April 13, 1998;

WHEREAS, Peck, Shaffer & Williams, L.L.P. current services as bond counsel for the potential *advance refunding* transactions provides the Commission with certain advantages in time and efficiency;

WHEREAS, general counsel recommends to the Commission that Peck, Shaffer & Williams, L.L.P. be retained as its bond counsel; and

NOW, THEREFORE, BE IT

RESOLVED, that the Commission hereby retains **Peck, Shaffer & Williams, L.L.P.** to serve as bond counsel for the Commission's offering of State of Ohio Turnpike Revenue Bonds, 1998 Series B, and;

FURTHER RESOLVED that the general counsel is hereby authorized and directed to notify **Peck, Shaffer & Williams, L.L.P.** of such appointment and to enter into negotiations and execute an agreement with such firm to serve as bond counsel.

(Resolution No. 48-1998 adopted August 17, 1998)