

**OHIO TURNPIKE COMMISSION**

**A Resolution Authorizing a Modification to the Dated Date  
of the State of Ohio Turnpike Revenue Refunding Bonds,  
2001 Series B Heretofore Authorized**

WHEREAS, the Commission has previously determined that it is necessary to issue an amount not to exceed \$115,000,000 aggregate principal amount of State of Ohio Turnpike Revenue Refunding Bonds, 2001 Series B (the "2001 Series B Refunding Bonds") in order to advance refund certain Outstanding Bonds of the Commission;

WHEREAS, the Commission has previously authorized the "dated" date of the 2001 Series B Refunding Bonds as July 1, 2001;

WHEREAS, Morgan Stanley & Co. Incorporated, as Representative of the Underwriters, has recommended that a modification to the dated date be made to August 15, 2001 in order to align the dated date with the proposed closing date for the 2001 Series B Refunding Bonds;

**NOW, THEREFORE, BE IT RESOLVED BY THE MEMBERS OF THE OHIO TURNPIKE COMMISSION:**

Section 1. Date of 2001 Series B Refunding Bonds. The 2001 Series B Refunding Bonds shall be dated August 15, 2001. All actions of the Underwriters, as such actions relate to the date of the 2001 Series B Refunding Bonds, in connection with the sale of the 2001 Series B Refunding Bonds with the dated date of August 15, 2001, are hereby ratified and approved.

Section 2. Date of Related Documents. The Twelfth Supplemental Trust Agreement, together with documents related thereto, shall be dated as of August 15, 2001.

Section 3. Repeal of Conflicting Resolutions. All resolutions and orders, or parts thereof, in conflict with the provisions of this Resolution are, to the extent of such conflict, hereby repealed.

Section 4. Compliance With Sunshine Law. It is hereby determined that all formal actions of the Commission relating to the adoption of this Resolution were taken in an open meeting, and that all deliberations of the Commission and of its committees, if any, which resulted in formal action were in meetings open to the public, in full compliance with Section 121.22 of the Ohio Revised Code.

**(Resolution No. 26-2001 adopted July 23, 2001)**

I, Gino Zomparelli, Assistant Secretary-Treasurer of the Ohio Turnpike Commission, do hereby certify that the above is a true copy of the aforesaid resolution which was duly adopted at a meeting of the Commission, duly called for and convened and held on July 23, 2001, at which a quorum was at all times present and voting.

WITNESS my hand and the seal of the Ohio Turnpike Commission on this 24th day of July, 2001.

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Gino Zomparelli  
Assistant Secretary-Treasurer